

MESQUITE ISD 457(b) PLAN SUMMARY

Plan Type	Plan Administrator	Excluded Employees
457 (b)	National Plan Administrators	None
Contribution Source	Pre-Tax Contributions	After Tax Contributions
Payroll reduction	Yes	Yes
Contribution Limit	Catch-up Provision	Self-Enrollment
\$23,000.00	\$7,500.00	Yes
Rollovers into Plan	Rollovers out of Plan	Providers
Available from another qualified plan	Available to qualified Plan upon meeting qualified event	GWN Security Benefit
Distributions	Loan	Unforeseeable Emergency
Distributions Available under the following conditions	Loan Available	
Available under the		Emergency Available as defined by
Available under the following conditions	Available Minimum Loan Amount	Emergency Available as defined by
Available under the following conditions Separation of Service	Available Minimum Loan Amount \$500 Maximum number of	Emergency Available as defined by
Available under the following conditions Separation of Service Death	Available Minimum Loan Amount \$500 Maximum number of	Emergency Available as defined by
Available under the following conditions Separation of Service Death Disability	Available Minimum Loan Amount \$500 Maximum number of	Emergency Available as defined by

Information provided should not be considered as tax advice from GWN Securities, Inc. or it's representatives. Please consult with your tax professional.

For Questions or Information on how to enroll in the 457(b) Retirement Plan, please contact Intirety Wealth Management

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