RELIANCE STANDARD

Term Life Insurance Portability Request

LIFE INSURANCE COMPANY

A MEMBER OF THE TOKIO MARINE GROUP

This form is to be used only when a person desires and is eligible to port Term Life Insurance. This form must be completed in full and submitted to The Company within 31 days following the date of termination. SEND TO: Reliance Standard Life Insurance Company, Premium Services, 2001 Market Street, Suite 1500, Philadelphia, PA 19103-7090. Email:

portates@rsli.com. Fax number: 1-800-680-6760.

VERIFICATION OF INSURED PERSON'S ELIGIBILITY TO PORTATE TERM LIFE INSURANCE

To Be Completed By Policyholder/Participating Unit ☐ Male ☐ Female
1. Insured Person's full name 2. Soc. Sec. Number (Please Print)
3. Name of Policyholder/Participating Unit4. Policyholder/Participating Unit No.:
4. Branch or Location (if different from 3.)
6. Date Employed: Salary: Date Last Salary Change: Class:
7. Effective Date of Coverage: Employee: Spouse, if any: Children, if any:
8. Occupation/Job Title 9. Date Person Last Worked
10. Date Employment Terminated (if different from 9.)
11. If (9) and (10) differ, please explain
12. Was the Insured's Termination due to retirement?
13. Amount of Term Life Insurance coverage in force under the Policy on date of termination.
Basic Life Insurance: Employee \$ Spouse, if any \$ Children, if any \$ AD&D Life Insurance: Employee \$ Spouse, if any \$ Children, if any \$
14. Verified by (Signed by authorized individual) Date Phone Number Email Address
To Be Completed By Applicant
Name Spouse's Name
Address
Date of Birth: Employee:Spouse, if anyChildren, if any
Amount of Coverage Desired (must be equal to or less than amount in force): may not exceed \$500,000 from all Reliand Standard Life/AD&D coverage combined):
Basic Life Insurance: Employee \$ Spouse, if any \$ Children, if any \$ Spouse, if any \$ Children, if any \$
Beneficiary:
Full Name(s) Relationship Percent of Proceeds SSN
Signature of Applicant Email Address Phone Number Date Signed