



# Your Beneficiary Guide

## A road map for managing life and loss

Facing the reality of death is never easy but it's something we all have to do. Our online guide for beneficiaries is crafted with compassion to assist your employees in planning their legacy and providing a supportive road map for the loved ones they wish to protect. It offers structure amid the chaos and peace of mind for your employees.

### Learn steps to plan and navigate loss

Experience the incredible value of having online access to resources and tools that provide the support people need, when it's needed most.

- **Prepare your estate** – Make decisions and take steps necessary to prepare your loved ones for the future.
- **Navigate the loss of a loved one** – Learn what tasks to complete immediately following a loss.
- **Organize the details** – Take care of documents and accounts while notifying the right people.
- **Secure your future** – Contact financial professionals, settle the estate and update your own plans.

Reach out to your OneAmerica Financial sales representative or your trusted employee benefits broker to learn more about our life insurance solutions and online beneficiary guide.

### Explore our beneficiary toolbox

Our time-saving tools can help the beneficiaries of your employees understand the process and stay organized:

- Planning calendar
- At-a-glance checklist
- Sample letter templates
- Terminology guide

Our beneficiary guide is available to anyone who might be planning for their legacy or experiencing a loss, and we encourage you to [share the link](#) or QR code with your employees, customers, family and friends.



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