



# Estate Planning Made Easy

Trust & Will is a leading online estate planning platform that helps families secure their legacies, offering legally valid documents in all fifty states designed by estate planning attorneys to comply with state-specific guidelines. Since 2017, Trust & Will has helped hundreds of thousands of individuals create estate plans through an easy-to-use online platform. The platform makes estate planning simple, affordable, and accessible by providing a secure way to set up a plan online, using bank-level encryption that protects customer data and meets industry-standard security requirements.

Trust & Will enables families to save thousands of dollars by setting up their estate plans online instead of hiring a traditional attorney. Plans are designed for individuals and families with estates typically under \$5 million in assets. For those with more complex estates or detailed questions, Trust & Will also offers plans that include Attorney Support.

Enjoy an exclusive discount courtesy of

**FinPath**  
by HUB



*Trust & Will was recommended from a friend and I'm glad I used them. Creating a Will was something daunting in my mind but the online format made it easy and allowed me to consider various options as I created my personalized plan.*

- Phillip H.  
Trust & Will member



## Will-Based Estate Plan

Individual	Couples
<del>\$199</del> <b>\$160</b>	<del>\$299</del> <b>\$240</b>

Includes state-specific docs.

- ✓ Last Will & Testament
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney
- ✓ Testamentary Trust

## Trust-Based Estate Plan

Individual	Couples
<del>\$499</del> <b>\$399</b>	<del>\$599</del> <b>\$480</b>

Includes state-specific docs.

- ✓ Revocable Living Trust
- ✓ Schedule of Assets
- ✓ Pour Over Will
- ✓ HIPAA Authorization
- ✓ Living Will
- ✓ Power of Attorney
- ✓ Certification of Trust



**Enjoy 20% off the estate plan of your choice**

Scan QR code or visit  
[trustandwill.com/finpath](https://trustandwill.com/finpath)

Discount automatically applied at checkout.

### How it works

- 1 Answer a few simple questions to decide the right plan for you.
- 2 Instantly download or ship your documents.
- 3 Sign at your convenience to make documents legally-binding.