



BENEFIT ELECTION/CHANGE FORM

New Hire Enrollment
 Qualifying Event
 Termination

Section 1 - Life Event Change (Only complete if qualifying event) Pre-Tax Insurance

You may make elections changes during the Section 125 Plan Year if you have a qualifying event and you notify the Benefits Department within 31 days of the event. Please complete all information. Review benefits.fga.com/paradiseisd before making your benefit selections.

- **New employees** have 31 days from their hire date to enroll in benefits.
- **All employees** have 31 days to change benefits upon Qualifying Life Events (from date of event).
- **All full time employees** are given employer paid term life insurance amount based on employee age.

Documentation is required for a qualifying life event to occur.

Examples: Copy of marriage/death/birth certificate, a letter from previous employer stating that coverage is ending.

Reason for request: Marriage / Divorce
 Death of a Spouse or Dependent
 Birth or Adoption of a Child
 Loss of Coverage
 Job Status Change for Employee or Spouse
 Termination/Commencement of Spouse's Employment

Other (Please Explain): _____ Effective Date of Change: ____ / ____ / ____

Section 2 – Employee Information (Please Print)

Employee Name:			Social Security Number	Date of Birth:
Gender:	Marital Status:	Phone Number:	Work Email Address: @pisd.net	
Mailing Address				Year Graduated High School
Physical Address (required if mailing address is PO Box):				

For the Benefits Department use only:

Annual Salary: \$	Hire Date:	Occupation:	Location:
Hours worked:	Pay Frequency: ____12 ____24	Effective Date:	Termination Date:
Employee ID Number			

Section 3 – Family Information (Please Print) This section must be completed regardless if family members are covered under insurance.

Dependent Name	Social Security Number MUST BE PROVIDED DO NOT LEAVE BLANK	Date Of Birth	Disabled Y/N	M/F
Spouse				
Child				
Child				
Child				
Child				

Section 4 – Benefit Selection (Please indicate election by using an "X")

TRIS Medical Pre-Tax <input type="checkbox"/> Decline Effective: <input type="checkbox"/> Actively at Work Date <input type="checkbox"/> First day of month following <input type="checkbox"/> Activecare 1-HD <input type="checkbox"/> Activecare Select <input type="checkbox"/> Activecare 2 <input type="checkbox"/> Employee Only <input type="checkbox"/> Employee & Child(ren) <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Family Please Circle Have you used tobacco in any form in the last 3 months? Yes Or No Has your spouse used tobacco in any form in the last 3 months? Yes Or No	Flexible Spending Accounts Pre-Tax <input type="checkbox"/> Decline <input type="checkbox"/> Medical Reimbursement (<i>Maximum Annual Amount - \$2,750</i>) \$_____ Annual Contribution <input type="checkbox"/> Dependent Care Reimbursement (<i>Maximum Annual Amount - \$5,000</i>) \$_____ Annual Contribution Health Savings Account Pre-Tax (Can only change amount) <input type="checkbox"/> Decline Annual Contribution: \$_____ <i>(Maximum contributions: Individual - \$3,500/Family - \$7,000)</i>
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AFA Disability Post-Tax <input type="checkbox"/> Decline Elimination Period: <input type="checkbox"/> 0 Day <input type="checkbox"/> 14 Day <input type="checkbox"/> 30 Day <input type="checkbox"/> 60 Day <input type="checkbox"/> 90 Day Monthly Benefit Amount: \$_____ Monthly Premium: \$_____ Please have an agent contact me regarding this coverage.	Ameritas Dental Pre-Tax <input type="checkbox"/> Decline <input type="checkbox"/> Employee Only <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Children <input type="checkbox"/> Employee & Family	Superior Vision Pre-Tax <input type="checkbox"/> Decline <input type="checkbox"/> Employee Only <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Children <input type="checkbox"/> Employee & Family
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Texas Life Permanent Life Insurance Post-Tax <input type="checkbox"/> Decline <input type="checkbox"/> Employee \$_____ Smoker Y / N <input type="checkbox"/> Spouse \$_____ Smoker Y / N <input type="checkbox"/> Child(ren) \$_____ Max \$50,000 Please have an agent contact me regarding this coverage.	AFLAC Critical Illness Post-Tax <input type="checkbox"/> Decline Low or High Plan <input type="checkbox"/> Employee \$_____ Smoker Y / N <input type="checkbox"/> Spouse \$_____ Smoker Y / N <input type="checkbox"/> Child(ren) \$_____ Please have an agent contact me regarding this coverage.	Dearborn Term Life Post-Tax <input type="checkbox"/> Decline <input type="checkbox"/> Employee Coverage \$_____ <input type="checkbox"/> Spouse Coverage \$_____ <input type="checkbox"/> Child(ren) \$10,000 Please have an agent contact me regarding this coverage.
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AFLAC Accident Pre-Tax <input type="checkbox"/> Decline Option 1 Or Option 2 (Please circle) <input type="checkbox"/> Employee Only <input type="checkbox"/> Employee & Spouse <input type="checkbox"/> Employee & Children <input type="checkbox"/> Employee & Family Premium: \$_____ Please have an agent contact me regarding this coverage.	AFA Cancer Post-Tax <input type="checkbox"/> Decline Basic Plan Or Enhanced Plus Plan (Please Circle) <input type="checkbox"/> Employee <input type="checkbox"/> Employee and Spouse <input type="checkbox"/> Employee and Child(ren) <input type="checkbox"/> Employee & Family Premium: \$_____ Please have an agent contact me regarding this coverage.	AFLAC Hospital Indemnity Post-Tax <input type="checkbox"/> Decline <input type="checkbox"/> Employee <input type="checkbox"/> Employee and Spouse <input type="checkbox"/> Employee and Child(ren) <input type="checkbox"/> Employee & Family Premium: \$_____ Please have an agent contact me regarding this coverage.
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Section 5 – Beneficiary Designation (Please Print) This section must be completed for group life insurance and other voluntary life insurance.

Name	Date of Birth	Gender M/F	Relationship to Insured	Percentage
Primary				
Contingent				

Section 6 - Signatures

This election form revokes any prior election form completed and will remain in effect and cannot be revoked or changed during the plan year, unless the revocation and new election are on account of and consistent with a change in family status. I understand that I have verified the benefits elected above and authorize any payroll deductions required for those elections.

Employee Signature: x _____ Date: ____/____/____

Benefits Administrator Signature: x _____ Date: ____/____/____

**** Upon completion of this form return to jclark@pisd.net or cody.taff@ffga.com ****