

ESC Region 10 Summary Plan Description

Plan Type: Internal Revenue Code Section

457(b)

Plan Administrator:

TCG Administrators

Excluded Employees:

No Exclusions

Plan Password for Enrolling

Online: reg10457 Plan Effective Date:

07/01/2007

Plan Year End:

2016

Contribution Tax Treatment:

Contribution Sources:

Employee Only

Contribution Limit:

\$18,000 per year

Catch-Up Contribution Limit:

\$6,000 for employees age 50+

Rollovers Out of Plan: Rollovers Into Plan:

Available from another qualified plan Available to another qualified plan, upon termination of

service

Distributions:

and Application Form

Available for the following: -Separation -Death -Disability Unforeseeable Emergency Distributions:

Available as defined by the IRS for this type of plan

Beneficiaries: A Designation of Beneficiary Form is only required if Spouse is not the

Primary Beneficiary

Inactivity Distributions:

Available for accounts with balances of less than \$5,000, and no activity

for 2 years

Grandfathered Vendors:

Fees of Service Plan Providers:

Available, see the Loan Agreement

TCG Administrators, TPA \$18.50 per participants per year 0.25% of assets, paid by the

participants

Matrix Trust. Custodian/Trustee 0.10%, paid by participant TCG Advisors, Investment Advisor: Sliding Scale (0.45%-0.25%), currently 0.35%, paid by participant

ESC Region 10, Plan Coordinator: \$0.10 per participant per month, paid

by participant

Other Fees \$30 Distribution Fee \$50 Loan Set Up

All of the above paid by participant

For more information please contact TCG Administrators, The Plan Administrator

This document is designed to inform Participants about the Plan in non-technical language. Every attempt is made to convey the Plan accurately. If anything in this Summary Plan Description varies from the Plan Documents, Plan Documents govern.