REQUEST FOR ACCIDENT ONLY POLICY BENEFITS

American Fidelity Assurance Company
A member of the American Fidelity Group

ATTN: AFES BENEFITS DEPT.
P.O. Box 25160
Oklahoma City, Oklahoma 73125
Toll Free: 1-800-662-1113
Fax: 1-800-818-3453
www.afadvantage.com

Warning: Any person who knowingly and with intent to injure, defraud, or deceive an insurer files a statement of claim containing any false, incomplete, or misleading information may be guilty of insurance fraud and subject to criminal and civil penalties.

AR, DC, LA, MD, NJ, NM, TX, and WV
ANY PERSON WHO KNOWINGLY PRESENTS A FALSE OR FRAUDULENT CLAIM FOR A PAYMENT OF A LOSS OR BENEFIT OR KNOWINGLY PRESENTS FALSE INFORMATION IN AN APPLICATION FOR INSURANCE IS GUILTY OF A CRIME AND MY BE SUBJECT TO FINES AND CONFINEMENT IN PRISON.

DE, ID, IN, MN, OH, and OK
WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony.

CLAIM FILING INSTRUCTIONS

CLAIM PROCESSING: FOR MEDICAL EXPENSE BENEFITS:
1. Complete all questions on the front of this form.
2. Include a copy of the itemized bill with diagnosis or medical records for all treatment of injuries.

CLAIM PROCESSING: FOR DISABILITY BENEFITS UNDER ACCIDENT ONLY DISABILITY RIDER
1. Complete the Statement of Insured section on the front and back of this form, answering all questions in full.
2. Have your Employer complete the Statement of Employer section on the back of this form, answering all questions in full.
3. Have your physician complete the Attending Physician's Statement on the back of this form.
4. Fax or mail the completed claim form.

STATEMENT OF INSURED

A. ABOUT YOU

INSURED'S LAST NAME	First Name	Initial	Date of Birth	ACCOUNT NUMBER

Address (City, State, Zip)	Insured's Social Security Number
Employer - Name	**Home Telephone #**

B. ABOUT THE PATIENT

PATIENT INFORMATION (CHECK ONE)

For whom do you make this request? ☐ Self ☐ Wife ☐ Husband ☐ Son ☐ Daughter ☐ Other _____ identify

Patient's Name	Patient's Birth Date	Patient's Social Security No.

If Claim is for a Dependent Child Under 21, is Such Child Living in Your Household? ☐ Yes ☐ No

If Dependent Child is between age 21 and 25 years old is (s)he a full-time student? ☐ Yes ☐ No

If yes, submit transcripts or grade reports.

C. ABOUT THE ACCIDENT

Date of Accident: Type of Injury:

Describe how the accident occurred:

Were you transported to an emergency center or hospital by ambulance? _____Yes _____No

Were you hospital confined due to this accident? _____Yes _____No

If yes, give admit and discharge dates, and name and address of hospital. admitted____/____/____ discharged____/____/____.

Are you making a claim under your Accident Only Disability benefit? _____Yes _____No **IF YES, COMPLETE THE BACK OF THIS FORM.**

E. ABOUT THE INFORMATION RELEASE

AUTHORIZATION TO DISCLOSE PROTECTED HEALTH INFORMATION

I hereby authorize the entities specified below to disclose any information about my entire medical record, benefits payable, or benefit eligibility for this disability and history of treatment for physical and/or emotional illness to include psychological testing, except psychotherapy notes, to individuals representing American Fidelity Assurance Company (AFAC) who are involved in determining whether I am eligible for benefits under my insurance coverage. Those so authorized are: a) licensed physicians or medical practitioners; b) hospitals, clinics or medically-related facilities; c) health plans; d) Veteran's Administration; e) past or present employers; f) pharmacy; g) insurance companies; h) the Social Security Administration; i) retirement systems; j) Department of Motor Vehicles; and k) Workers' Compensation Carrier.

NOTICE: Information authorized for release may include information on communicable or venereal diseases such as hepatitis, syphilis, gonorrhea, HIV/AIDS (Human Immunodeficiency Virus/Acquired Immune Deficiency Syndrome) or other conditions for which you may have been treated. This authorization excludes disclosure of the result of a test for HIV if you have tested HIV positive but have not developed symptoms of the disease AIDS. Such test results shall not be discovered or published. Nothing in this caveat will prohibit this authorization from including the fact that you have AIDS.

I understand that I may refuse to sign this authorization; however, if I do not sign the authorization, my failure to sign the authorization may result in a denial or a delay of benefits. I understand that I may revoke this authorization at any time by writing to AFES Benefits Department, PO Box 25160, Oklahoma City, OK 73125-0160 or by calling, toll-free, 1-800-662-1113. I understand that my right to revoke this authorization is limited to the extent that: AFAC has taken action in reliance on the authorization; or, the law provides AFAC with the right to contest my insurance coverage or a claim under my insurance coverage. A copy of this authorization will be as valid as the original.

I understand that if protected health information is disclosed to a person or organization that is not required to comply with federal privacy regulations, the information may be redisclosed and no longer protected by the federal privacy regulations.

For health insurance coverage this authorization will expire twenty-four months from the date it is signed or upon termination of my insurance policy, whichever occurs first. For insurance coverage other than health insurance, this authorization will expire twenty-four months from the date it is signed or upon expiration of my claim for benefits, whichever occurs first.

Signature (Patient) or Personal Representative (if applicable)

Printed Name (Patient)

Relationship of Personal Representative to Patient

Date

If authorization is supplied by a personal representative a description of the authority to act on behalf of the Insured must be included.

PLEASE RETAIN A COPY FOR YOUR PERSONAL RECORDS, OR YOU MAY REQUEST A COPY FROM OUR COMPANY.

ONLY COMPLETE FOR DISABILITY BENEFITS

INSURED STATEMENT

1. Last date worked: _____
2. Dates you were totally disabled: From_____ Thru _____
3. On what date did you return to work? Part time_____ Full Time _____
4. If you have not yet returned to work, when do you anticipate returning to work? _____
5. Did the accident result from employment? _____ Yes _____ No
6. If yes, are you filing or will you be filing for Workers' Compensation? _____ Yes _____ No

ATTENDING PHYSICIAN'S STATEMENT

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WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete, or misleading information is guilty of a felony.

1. Diagnosis and concurrent condition (If diagnosis code other then ICDA* used, give name) ICDA Code_____
2. Is condition due to injury arising out of patient's employment? _____Yes _____No
3. Date of services since disability commenced, not previously reported:
   _____
   _____
   _____
4. If patient hospitalized, give name and address of hospital and dates:
   Name of hospital: _____
   Address of hospital: _____
   Admitted _____/_____/_____ Discharged _____/_____/_____
5. Date accident happened:
6. Date patient first consulted you for this condition:
7. Has patient ever had same or similar condition?
   _____ Yes _____No If yes, when and describe.
8. Is patient still under your care for this condition?
   _____Yes _____No
9. Patient was continuously and totally disabled? (unable to work)
   From Through
10. Patient was partially disabled?
    From Through
11. If still disabled, date patient should be able to return to work.
12. Was there a referring physician? _____ Yes _____ No
    If so, what is his name and address?

_____ _____ _____ _____ _____ _____
Date | Physician's Name (Print) | Signature | Degree | Fax | Telephone

_____ _____ _____ _____
Street | City and State | Zip Code | Tax Identification #

STATEMENT OF EMPLOYER

Company Name | Phone No.

Name of Employee

Employee's Title

☐ Weekly Salary $ _____
☐ Monthly Salary $ _____
☐ Annual Salary (if commissioned) $_____

What percentage of the employees premium is paid by the employer? ___%
Does the employee participate in Social Security? ☐Yes ☐No
If no, hired after 4/1/1986? ☐Yes ☐No
Are the employee paid premiums for this policy withheld before or after taxes?
Before ☐ After ☐

Is this loss a result of employment? _____ Yes _____ No

Has the employee made claim for or is he entitled to Workers' Compensation? _____Yes _____No

Date employee last worked / /

Date returned to work / /

Give final date of paid sick leave to which employee is entitled / /

At the time of this disability was the employee ☐ Full Time ☐ Part Time ☐ On Leave ☐ Retired ☐ No Longer Employed (Check One)?
Is employee eligible for any other paid compensation? ___Yes ___No If yes, explain what type of benefit this is: Monthly Benefit _____ _____
Period eligible _____

_____ _____
(Signature of Employer Representative) (Date Signed)