# TEXASLIFE INSURANCE COMPANY A MetLife® Company

# BENEFICIARY CHANGE INSTRUCTIONS

We ask for detailed information about your beneficiary(ies). This information will help us identify and pay the appropriate beneficiary(ies) at the death of the insured, which may be many years after you make this designation. To ensure we satisfy our claims obligations, we sometimes use social security number(s) and birthday(s) to identify and locate each beneficiary to whom we owe payments. Listed in the boxes below are the key pieces of information we need in each section of the Change of Beneficiary Form.

Please help us ensure we pay your beneficiary(ies) quickly and accurately by providing as much of the requested information as you can. Thank you for your time.

## INSTRUCTION PAGE: PLEASE DO NOT WRITE ON THIS PAGE.

Section		
A	• Insured's Name	• Policy Number

### Section

- Beneficiary(ies) Name(s)
- В
- Beneficiary(ies) Date(s) of Birth
- Percent of Proceeds payable to each Beneficiary

Total percent must equal 100% for each type of beneficiary. The primary beneficiaries must total 100%.

The 1st Contingent Beneficiary(ies) must total 100%. The 2nd Contingent Beneficiary(ies) must total 100%.

- Beneficiary(ies) Social Security Number(s) or Tax ID Number(s)
- Beneficiary(ies) Relationship to Insured
- Beneficiary(ies) Address(es)
- If designating a Trust, provide the Trust name, date and address
- If designating an estate, enter "Estate of Insured" on designation line

If you should need more space than is provided on our form, please attach additional pages.

Each page must include a policy number, date and the owner signature(s).

Section	Signature requirements (vary based on ownership of policy). Examples are:		
C	• Individual:	Print and sign your name exactly as it appears on your policy. If your name	
		has changed, a Name Change form is required.	
	• Multiple Owners:	All owners must sign.	
	• Partnership:	All partners must sign (unless we have a form, signed by all partners,	
		authorizing one partner to sign.)	
	• Corporation:	An officer, other than the insured, must sign indicating their position in the	
		corporation. Please provide a Corporate Resolution granting signature authority.	
	• Trust:	The current trustee(s) must sign. (A Certification of Trust form is also required.)	
	• Important Note:	The owner of the policy(ies) must sign the form and their signatures must be witnessed.	

FORM No. 071195



A. Policy Information		Original	form must be return	ned for processing.
Insured's Name			Policy Nu	umber(s)
B. Beneficiary Designation				
I designate the following as beneficiary(is ment will be made to the beneficiary(ies dicated. (Percentages for Primary Beneficiang) and percentages for 2nd Cor	) that survive the insured, succe iciary(ies) must equal 100% and	ssively, in the percentages	e following order, in the	e percentages in-
<ol> <li>Primary Beneficiary(ies)</li> <li>Then 1st Contingent Beneficiary(ies)</li> <li>Then 2nd Contingent Beneficiary(ies)</li> <li>The estate of the last surviving beneficiary</li> </ol>	(If no primary, or 1st Continger	nt Beneficiary	living at the death of	
I reserve the right to revoke or change a and settlement agreements that apply to preceeds of this policy must be listed on	the amount payable under the			
Beneficiary's Name (First, Middle Init	ial, Last), Entity Name or Estat	e		
Percent (%) of death benefit		_	Social Security Number /Tax ID No.	
Relationship to Insured	$\square$ Child $\square$ Trust $\square$	Other		
Street Number Street Name	City		State	Zip Code
• Check One (If nothing checked, the o	lesignation will be Primary)	☐ Primary	☐ 1st Contingent	2nd Contingent
Beneficiary's Name (First, Middle Init	ial, Last), Entity Name or Estat	e		
Percent (%) of death benefit	Date of Birth/Date of Trust		Social Security Number /Tax ID No.	
Relationship to Insured	$\square$ Child $\square$ Trust $\square$	] Other		
Street Number Street Name	City		State	Zip Code
• Check One (If nothing checked, the o	lesignation will be Primary)	☐ Primary	☐ 1st Contingent	2nd Contingent

# **Change of Beneficiary Form**

Beneficiary's Name (First, Middle Initial,	Last), Entity Name or Es	tate		
Percent (%) of death benefit	Date of Birth/Date of Trust		Social Security Number /Tax ID No.	
Relationship to Insured	☐ Child ☐ Trust	☐ Other		
Street Number Street Name	City		State	Zip Code
• Check One (If nothing checked, the desi	signation will be Primary)		☐ 1st Contingent	2nd Contingent
Beneficiary's Name (First, Middle Initial,	Last), Entity Name or Es	tate		
Percent (%) of death benefit	Date of Birth/Date of Trust		Social Security Number /Tax ID No.	
Relationship to Insured	□ Child □ Trust	☐ Other		
Street Number Street Name	City		State	Zip Code
• Check One (If nothing checked, the desi	ignation will be Primary)		☐ 1st Contingent	☐ 2nd Contingent
Beneficiary's Name (First, Middle Initial,	Last), Entity Name or Es	tate		
Percent (%) of death benefit	Date of Birth/Date of Trust		Social Security Number /Tax ID No.	
Relationship to Insured	□ Child □ Trust	□ Other		
Street Number Street Name	City		State	Zip Code
• Check One (If nothing checked, the designation will be Primary) $\square$ Primary $\square$ 1st Contingent $\square$				☐ 2nd Contingent

Attached is/are \_\_\_\_\_(# of pages) that are to be made a part of this change. Each page must be dated, signed, and include the applicable policy number(s).

Change of Beneficiary Form

Policy #(s)	Chan	ge of Denenciary Form
C. Signature and Date	Form must be signed	by owner and witness
Inc	dividual Owner	
This beneficiary change is effective only when recorded by by the owner. The company shall not be liable for paymer satisfied prior to the recording of this form. The company determine the persons comprising a class of beneficiaries, tent of such payment, shall be a valid discharge of the coras beneficiary and the Will naming the trust is not probashall be paid as if a beneficiary did not survive the Insurand conditions therein, as well as any assignment. I exprtime I may elect.  Signature:	nt to the beneficiary(ies) listed in Section B by may use proof by affidavit or other evidence. Any payment made by the company relying mpany's obligation under the policy. If a Tested within 180 days from the date of the Insted. I make this change as allowed in my policy.	if the claim obligation was e deemed satisfactory to g on such proof, to the ex- stamentary Trust is named sured's death, the proceeds icy, subject to the terms
Owner	_	
Joint Owner	_	_
Witness (Form <u>must</u> be witnessed. In Massac	chusetts, the witness cannot also be you	r beneficiary.)
Non 1	Individual Owner	
by the owner. The company shall not be liable for payment satisfied prior to the recording of this form. The company determine the persons comprising a class of beneficiaries, tent of such payment, shall be a valid discharge of the coras beneficiary and the Will naming the trust is not probashall be paid as if a beneficiary did not survive the Insurand conditions therein, as well as any assignment. I expretime I may elect.	y may use proof by affidavit or other evidence. Any payment made by the company relying mpany's obligation under the policy. If a Tested within 180 days from the date of the Insted. I make this change as allowed in my pol	e deemed satisfactory to g on such proof, to the ex- stamentary Trust is named sured's death, the proceeds icy, subject to the terms
Full name of Entity, Trust, or Corporation *		
Signing in the capacity as:	Other	
	(List Corporate Title)  Print Name:	Date:
Signature: A)		Date:
B)		
Witness * Corporate Resolution	n required if corporation.	
This space for Home Office use only	TEXAS LIFE INSURANCE COMPANY	
Date Recorded Page	Associate Director of Insurance 3 of 3 pages	ce Services