

Take Charge Towards a Secure Retirement

Personalized Guidance for District Staff Through TeleWealth™ Virtual Meetings



Whether retirement is near or far, planning for your financial future is essential. As a school district employee, you work tirelessly to support all students and the community. But now it's time to **prioritize your own financial wellbeing** and take control of your financial future.

TeleWealth™ Virtual Meetings

Convenient, Confidential, Free

Our team is here to help you evaluate your current situation, explore your plan options, and guide you towards your retirement dreams.

Join your meeting with ease from home or school via phone or computer. Meetings are 100% confidential and **free of charge for you and your spouse**.

Get answers to questions like:

- O How does my pension work?
- O How much will I need at retirement?
- O Does Social Security impact the pension I'm supposed to receive?
- O What are 457(b) and 403(b) plans?
- O How do I consolidate plans from previous employers?
- O How do I choose what to invest in?



Schedule a TeleWealth™ Meeting at www.tcgservices.com/telewealth

For extended hours or weekends, please email hello@tcgservices.com

Scan code for quick meeting booking access

